MCCOOK CENTRAL SCHOOL DISTRICT 43-7
LAKE, MCCOOK AND MINER COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: McCook Central School District 43-7.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2014

3. Date of issue: August 28, 2014

4. Purpose of issue: To (1) finance a portion of the costs of constructing, equipping and furnishing both new construction and replacement of the high school/middle school building and (2) paying the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,285,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2014 is true and correct on this 28th day of August 2014.

By: Janet Karel
Its: Business Manager

RECEIVED
SEP 02 2014
S.D. SEC. OF STATE
237019/

D A DAVIDSON
FIXED INCOME CAPITAL MARKETS

CERTIFICATE DEBT SERVICE

McCOOK CENTRAL SCHOOL DISTRICT No. 43-7
LAKE, MCCOOK AND MINER COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014
$4.285M Par Amount
Wrap Existing Series 2010 Certs. & Series 2006 Lease Payments
BQ, S&P 'A+' Rated, 2034 Final Maturity
Final Pricing (Psc3)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2015			47,859.62	47,859.62	
06/30/2015					47,859.62
07/15/2015			62,881.25	62,881.25	
01/15/2016			62,881.25	62,881.25	
06/30/2016					125,762.50
07/15/2016			62,881.25	62,881.25	
01/15/2017			62,881.25	62,881.25	
06/30/2017					125,762.50
07/15/2017	190,000	0.850%	62,881.25	252,881.25	
01/15/2018			62,073.75	62,073.75	
06/30/2018					314,955.00
07/15/2018	195,000	1.200%	62,073.75	257,073.75	
01/15/2019			60,903.75	60,903.75	
06/30/2019					317,977.50
07/15/2019	195,000	1.550%	60,903.75	255,903.75	
01/15/2020			59,392.50	59,392.50	
06/30/2020					315,296.25
07/15/2020	200,000	1.800%	59,392.50	259,392.50	
01/15/2021			57,592.50	57,592.50	
06/30/2021					316,985.00
07/15/2021	205,000	2.050%	57,592.50	262,592.50	
01/15/2022			55,491.25	55,491.25	
06/30/2022					318,083.75
07/15/2022	210,000	2.300%	55,491.25	265,491.25	
01/15/2023			53,076.25	53,076.25	
06/30/2023					318,567.50
07/15/2023	215,000	2.550%	53,076.25	268,076.25	
01/15/2024			50,335.00	50,335.00	
06/30/2024					318,411.25
07/15/2024	220,000	2.650%	50,335.00	270,335.00	
01/15/2025			47,420.00	47,420.00	
06/30/2025					317,755.00
07/15/2025	225,000	3.300%	47,420.00	272,420.00	
01/15/2026			43,707.50	43,707.50	
06/30/2026					316,127.50
07/15/2026	235,000	3.300%	43,707.50	278,707.50	
01/15/2027			39,830.00	39,830.00	
06/30/2027					318,537.50
07/15/2027	240,000	3.300%	39,830.00	279,830.00	
01/15/2028			35,870.00	35,870.00	
06/30/2028					315,700.00
07/15/2028	250,000	3.300%	35,870.00	285,870.00	
01/15/2029			31,745.00	31,745.00	
06/30/2029					317,615.00
07/15/2029	260,000	3.300%	31,745.00	291,745.00	
01/15/2030			27,455.00	27,455.00	
06/30/2030					319,200.00
07/15/2030	265,000	3.800%	27,455.00	292,455.00	
01/15/2031			22,420.00	22,420.00	
06/30/2031					314,875.00
07/15/2031	280,000	3.800%	22,420.00	302,420.00	
01/15/2032			17,100.00	17,100.00	
06/30/2032					319,520.00
07/15/2032	290,000	3.800%	17,100.00	307,100.00	
01/15/2033			11,590.00	11,590.00	
06/30/2033					318,690.00
07/15/2033	300,000	3.800%	11,590.00	311,590.00	
01/15/2034			5,890.00	5,890.00	
06/30/2034					317,480.00
07/15/2034	310,000	3.800%	5,890.00	315,890.00	
06/30/2035					315,890.00
	4,285,000		1,726,050.87	6,011,050.87	6,011,050.87